

# Your trust means a lot to US

## Annual Privacy Statement For Public Fund Participants.

During the ordinary course of business, WB Capital Management Inc. gathers information about you, which can be considered nonpublic, personal information. WB Capital Management Inc. respects your right to privacy and has implemented a corporate policy to protect this information. **For public fund participants, information may be subject to open records laws. WB Capital Management Inc. will comply with open records laws.**

WB Capital Management Inc. collects nonpublic, personal information such as name, address, phone number, tax id number, assets and income from the following sources:

- information received from you on applications and other forms;
- information about your transactions with WB Capital Management Inc.;
- information from your broker-dealers; and
- information from personal contact with you.

When contacted through the Internet, we gather your IP address to help diagnose problems with our server and to administer our website. Participant IP addresses are used to gather broad demographic information.

WB Capital Management Inc. does not disclose any nonpublic, personal information about our participants or former participants to non-affiliated third parties, except as permitted by law.

If you prefer that we not disclose such nonpublic, personal information about you to our affiliated companies, you may opt out of the disclosures. You may direct us not to make such disclosures (other than those permitted or required by law) by completing the form on the reverse and mailing it to the address provided below.

We restrict access to nonpublic, personal information about you to those employees who need to know that information to provide services to you. We maintain physical, electronic and procedural safeguards that comply with federal standards to guard participants' nonpublic, personal information.



1415 28th Street, Suite 200, West Des Moines, IA 50266-1461  
Telephone: 515-244-5426 Toll Free: 800-343-7084

### Privacy Policy Opt Out Provision

I wish to opt out.

Name(s) on account \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Tax ID # \_\_\_\_\_ Account Number(s) \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

WB Capital Management Inc., 1415 28th Street, Suite 200, West Des Moines, IA 50266-1461 or fax: 515-224-2747